



SHARED EQUITY REQUEST FOR LOAN APPROVAL

Please email: SharedEquity@thehousingfund.org

SE Pre-approval:

- 4. Lender- Shared Equity Request (SE) for Loan Approval
- 5. Client- Shared Equity (SE) Loan Application-
- 6. Loan Estimate
- 7. 1003/URLA
- 8. Credit Report
- 9. Income documents for all household members over 18 years or older (i.e. most recent paystubs, child support, SSI, etc.)
- 10. Verification of Income-VOE
- 11. Two months bank statements, checking and saving (most recent statements)
- 12. One-year W2
- 13. One year Tax Return
- 14. Lender's Approval Letter
- 15. HUD Settlement Statement for sale of any property within past three (3) years (if applicable)
- 16. Provide Purchase and Sales (P&S) contract (if property has been selected prior to pre-approval)
- 17. Provide SE Purchase and Sales Addendum Rider (if property has been selected prior to pre-approval)
- 18. Provide Home Inspection
- 19. Provide Property Appraisal for Review
- 20. Homebuyer Education Certificate
- 21. HOI- Listing THF on Declaration of page

Applicant Name: _____ **Social Security #:** _____

Co-Applicant Name: _____ **Social Security #:** _____

Property Address _____
street city state/zip

Type of Conforming 1st Mortgage Loan: Conventional Other _____

Loan Length: _____ years **Rate:** _____%; Fixed (Household Income below 120%)

Purchase Price _____ **1st Mortgage Loan Amount:** _____

NEEDED FROM THF:
\$ _____ **May only include Shared Equity Investment down payment.**
No other debt may be borrowed from THF.

Closing Attorney-Required: Providence Title, LLC **Attorney Contact:** Memorie White 615-889-8306

THF recognizes that the provided numbers are good faith estimates that will be finalized after receipt of settlement statement from the closing attorney.

I acknowledge that closing of this loan is contingent upon THF's satisfactory underwriting analysis in accordance with its underwriting guidelines, online at www.thehousingfund.org.

I have **completed all blanks** and the provided information is correct to the best of my knowledge at this time.

Signature (print) (approved lender)

Financial Institution

Date